

**NCDHHS Timeline for HCBS Transitional Plan**  
**NORTH CAROLINA DEADLINE DATE - MARCH 16, 2015**

Item	2014												2015		
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar
HCBS Rules Published/Effective:	16-Jan	→	16-Mar												
HCBS Internal Workgroup Meeting									11-Sep						
DHHS Vision for Implementation									12-Sep						
HCBS Stakeholder Workgroup Meeting									12-Sep						
Statewide Listening Sessions - I/DD System Moving Forward									30-Sep	31-Oct					
CMS Exploratory Questions										22-Oct					
HCBS Stakeholder Workgroup Meeting										23-Oct					
Develop Provider Self-Assessment Tool											25-Nov	→	→	→	2-Mar
NCAC/Standards/Rules Remediation Plan											25-Nov	→	→	→	16-Mar
NCAC/Standards/Rules Review											25-Nov	→	→	→	→
HCBS Internal Work Group Meeting											25-Nov	12-Dec			
HCBS Internal Workgroup Meeting												19-Dec			
DMA Inventory of settings												12-Dec			
Policy Development												12-Dec	→	→	→
LME/MCO Contract Amendment - Eval Need												19-Dec			
Technical Assistance to LME/MCOs and providers												19-Dec	→	→	→
Informational Blitz to LME/MCO's												23-Dec			
Initial Assessment/Transition Plan Drafts													2-Jan	25-Feb	
Internal Plan Review Complete													7-Jan		
Initial Review of Proposed Plan-DHHS/DMHDDSAS/DMA Leadership													7-8 Jan		
External HCBS Stakeholder Group													9-Jan		
HCBS External Plan Feedback Complete													14-Jan		
Informational Blitz/Web													14-Jan		
HCBS Internal Workgroup Meeting													15-Jan		
Information Session HCBS Characteristics													16-Jan		
Internal HCBS PPT Disseminated													20-Jan		
Post Plan/Assessment													21-Jan		
30-Day Public Comment Period													21-Jan	19-Feb	

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PPT Feedback from Leadership and Internal Group													23-Jan		
External HCBS PPT Disseminated													26-Jan		
HCBS Internal Workgroup Meeting													29-Jan		
PPT Feedback from External Group													29-Jan		
Post Powerpoint to website														1-Feb	
Statewide Listening Sessions														1-15-Feb	
CFAC Webinar														16-20-Feb	
Complete All Listening Sessions														25-Feb	
Changes per Public and Group Review															2-Mar
DMH Review for final submission to CMS															3-6 Mar
DMA Review for final submission to CMS															9-11-Mar
<b>Final Oversight and Submission including Draft Assessment</b>															<b>16-Mar</b>
Color Key															

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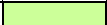

Item	2015											
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Initial Transitional Plan Draft	2-Jan	25-Feb										
Internal Plan Review Complete	7-Jan											
Initial Review of Proposed Plan-DHHS/DMH/DMA Leadership	7-8 Jan											
External HCBS Stakeholder Group	9-Jan											
HCBS External Plan Feedback Complete	14-Jan											
Informational Blitz/Web	14-Jan											
HCBS Internal Workgroup Meeting	15-Jan											
Information Session HCBS Characteristics	16-Jan											
Internal HCBS PPT Disseminated	20-Jan											
Post Plan/Assessment	21-Jan											
30-Day Public Comment Period	21-Jan	19-Feb										
PPT Feedback from Leadership and Internal Group	23-Jan											
External HCBS PPT Disseminated	26-Jan											
HCBS Internal Workgroup Meeting	29-Jan											
PPT Feedback from External Group	29-Jan											
Post Powerpoint to website		1-Feb										
Training on Final Rule and Implementation of Transition Plan		1-Feb	→				1-Jun					
Statewide Listening Sessions		1-25-Feb										
CFAC Webinar		16-20-Feb										
Complete All Listening Sessions		25-Feb										
Changes per Public and Group Review			2-Mar									
Develop Provider Self-Assessment Tool	→		2-Mar									
DMH Review for final submission to CMS			3-6 Mar									
DMA Review for final submission to CMS			9-11-Mar									
<b>Final Oversight and Submission including Draft Assessment</b>			<b>16-Mar</b>									
NCAC/Standards/Rules Remediation Plan	→		16-Mar									
Continuation of Compliance Monitoring of HCBS Rule			16-Mar	→								

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Item	2015												
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	
Continued Input/Comments			16-Mar	→									
Dissemination of Revised Transition Plan			2-31 Mar										
Test Pilot and Modify Assessment Tool			16-Mar	→		1-Jun							
HCBS Technical Amendment -Innovations Waiver				1-Apr	→		1-Jul						
Providers Complete Self-Assessment						1-Jun	15-Jul						
Self-Assessment Data compiled/sent to DHHS from LME/MCOs								1-Aug	30-Sep				
Plan of Correction - Oversight								1-Aug	→		30-Oct		
Vet need for Individual Life Experience Tool										1-Oct	1-Nov		
Establish Peer Review Process for Self-Assessments										1-Oct	1-Nov		
HCBS Final Rule Transition Plan Update										1-Oct	→		
Technical Assistance to LME/MCOs and providers	→												
NCAC/Standards/Rules Review	→												
Policy Development	→												
Color Key		Completed											
		In-Process											

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Item	2016											
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
HCBS Final Rule Transition Plan Update	1-Jan											
Policy Development	[Blue arrow spanning from Jan to Dec]											
Technical Assistance to LME/MCOs and providers	[Blue arrow spanning from Jan to Dec]											
Continuation of Compliance Monitoring of HCBS Rule	[Blue arrow spanning from Jan to Dec]											
Continued Input/Comments	[Blue arrow spanning from Jan to Dec]											
NCAC/Standards/Rules Review	[Blue arrow spanning from Jan to Dec]											

Color Key		Completed
		In-Process



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Item	2018											
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Policy Development			16-Mar									
Technical Assistance to LME/MCOs and providers			16-Mar									
Continuation of Compliance Monitoring of HCBS Rule			16-Mar									
Continued Input/Comments			16-Mar									
NCAC/Standards/Rules Review			16-Mar									
Color Key			Completed									
			In-Process									